

Stories of Impact

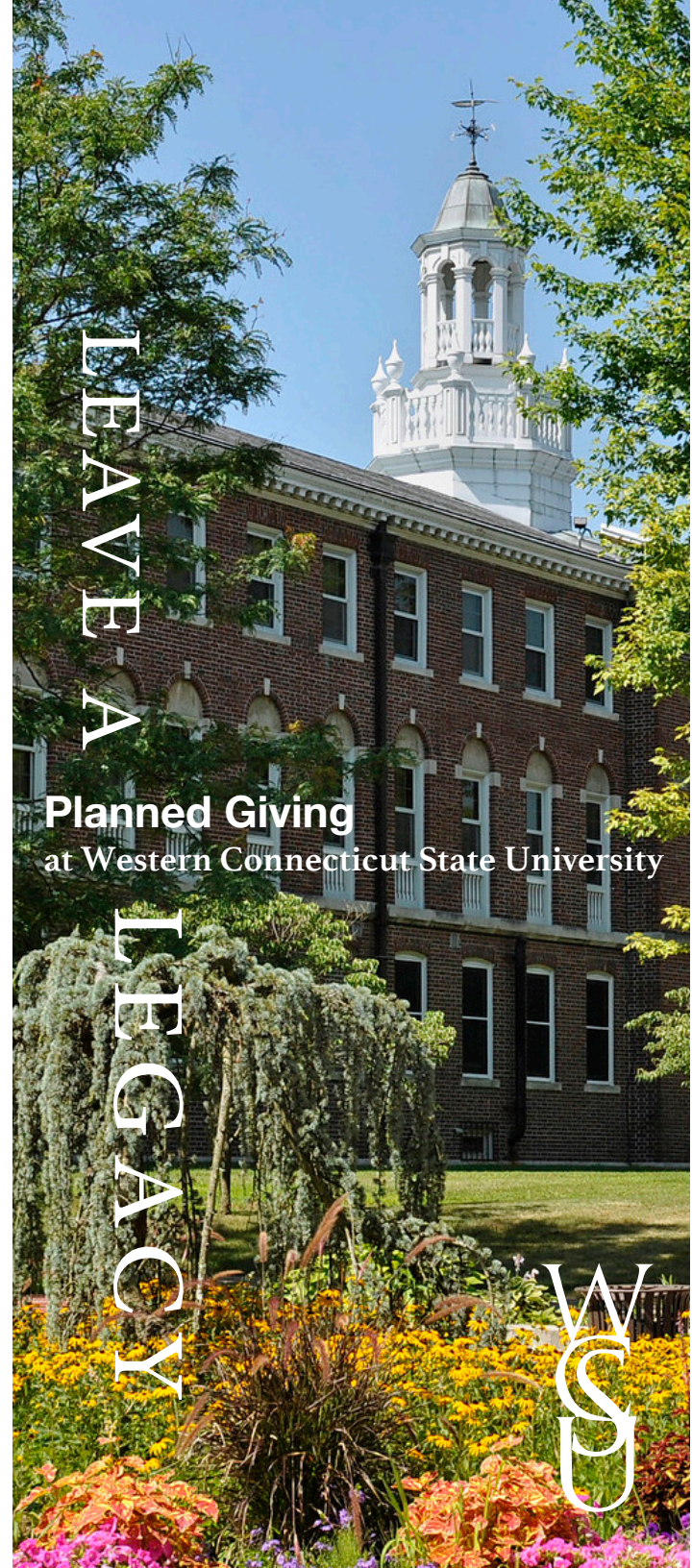


Maura P. Keenan, MBA '97
and Jody Rajcula, WCSU Faculty Emerita

“Leaving WCSU in our wills is one way Jody and I can make a positive impact in the world and ensure we can support students and faculty/staff for years to come. WCSU has been a part of our lives for decades, and the relationships we have made through it are what is most important. Leaving a legacy gift seemed like the most fitting way for us to do something together and support the university that has been such a large part of our lives.” Maura P. Keenan



WCSU Foundation, Inc.
P.O. BOX 2392, Danbury, CT 06811



LEAVE-A

Planned Giving
at Western Connecticut State University

LEGACY



Leaving a Legacy at Western Connecticut State University

Making a planned gift is a wonderful way to show your support and appreciation for WCSU and its mission, while meeting your own personal, financial, estate-planning and philanthropic goals. You may actually increase the size of your estate and/or reduce the tax burden on your heirs by planning ahead. You don't have to be a certain age or very wealthy to plan a gift that changes the lives of students.

Donors may choose to make their gift unrestricted to address the greatest need, or designate it for a specific area or program.



Let us introduce you to The Legacy Society

The Legacy Society at Western Connecticut State University welcomes alumni and friends who have included WCSU in their estate plans through a will, trust, retirement plan, life insurance policy or life income gift. This program gives the university the opportunity to acknowledge your thoughtful planning for WCSU's future. Membership is granted based on the donor's intent without regard to the size of the gift.

Your membership involves no dues, obligations or solicitations, but it does allow us to thank you and recognize you for the plans you have made. All Legacy Society members will be invited to an annual President's event.

If you would like to explore the ways that you can make a planned gift to WCSU, please contact Julie Pryor-Bennett at (203) 837-8111.

Thank you for your support of WCSU!

LEAVE A LEGACY



Make a Gift Tax-Free With An IRA

A Tax-Saving Way to Support WCSU

If you are 70½ years old or older, you can take advantage of a simple way to benefit the Western Connecticut State University Foundation and receive tax benefits in return. You can give up to \$100,000 from your IRA directly to a qualified charity such as ours without having to pay income taxes on the money.

This law no longer has an expiration date so you are free to make annual gifts to our organization this year and well into the future.

Why Consider This Gift?

- Your gift will be put to use today, allowing you to see the difference your donation is making.
- You pay no income taxes on the gift. The transfer generates neither taxable income nor a tax deduction, so you benefit even if you do not itemize your deductions.

If you have not yet taken your required minimum distribution for the year, your IRA charitable rollover gift can satisfy all or part of that requirement.

Please consult your tax professional, attorney or estate planning advisor about your particular situation.

